

SOCIAL SECURITY DISABILITY INTAKE FORM

- 1. Name: _____

- 2. Social Security Number: _____ D/O/B _____

Age today: _____

- 3. Mailing Address:

- 4. Phone numbers: _____

- 5. Alternate Contact Name: _____

Phone number: _____

Alternate Address:

- 6. Education: _____

- 7. Mother's Maiden Name: _____

- 8. Your State of birth: _____

- 9. Who do you live with? _____

- 10. If you stopped working, what date did you stop? _____

- 11. What was the last date you worked for pay? _____

- 12. If you stopped working, why did you stop working? _____

- 13. What physical or mental conditions (or both) do you believe prevent you from working?

14. Have you applied for/are you eligible for VA benefits? _____

15. Did (or do) you collect unemployment benefits? YES NO

16. Did (or do) collect private disability insurance benefits? YES NO

17. What sources of income do you currently have?

18. Do you receive state assistance such as food stamps or Medicaid? YES NO

19. Do any of your doctors say you should be on disability? YES NO

If yes, then who? _____

20. Please list your medical professionals (including psychiatric professionals and facilities)
For last 10 years:

Name	City	Last Treated

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21. List the names of any facilities that took MRIs, CAT scans, or X-Rays related to your impairments:

22. Please list your current medications:

23. What side effects do your medications cause?

24. Do you have any history of any of the following:

a. Substance abuse: Y OR N

- b. Alcohol abuse: Y OR N
- c. Marijuana use: Y OR N
- d. Nicotine addiction: Y OR N
- e. Criminal history including felony (or felonies): Y OR N

i. If yes, please list your felony or felonies and prison time served:

- f. Criminal history including misdemeanor(s): Y OR N

i. If yes, please list your misdemeanor(s) and sentence(s):

- g. If you answered "yes" to (e) or (f), were you on probation or parole? Y OR N

h. If so, when did that probation or parole end? _____

25. Are you able to perform any of the following?

- 1. Cooking: Y OR N
- 2. Cleaning: Y OR N
- 3. Laundry: Y OR N
- 4. Dishes: Y OR N
- 5. Household repairs: Y OR N
- 6. Caring for pets: Y OR N
- 7. Caring for children: Y OR N
- 8. Mowing the lawn: Y OR N
- 9. Shoveling snow: Y OR N

- | | | | | |
|-----|--|---|----|---|
| 10. | Drive a car: | Y | OR | N |
| 11. | Use a computer: | Y | OR | N |
| 12. | Climb stairs: | Y | OR | N |
| 13. | Go to the bank: | Y | OR | N |
| 14. | Grocery shopping: | Y | OR | N |
| 15. | Follow written directions: | Y | OR | N |
| 16. | Follow spoken directions: | Y | OR | N |
| 17. | Your own personal care, hygiene, and grooming: | Y | OR | N |
| 18. | Vehicular repairs: | Y | OR | N |
| 26. | Do you have good and bad days? | Y | OR | N |
- a. Number of good days per month: _____
- b. Number of bad days per month: _____
- c. What is a good day like?
- _____
- _____
- _____
- d. What can you do on a good day?
- _____
- _____
- _____
- e. What is a bad day like?
- _____
- _____
- _____

f. What can you do on a bad day?

27. Are you limited in your ability to:

- | | | | | |
|----|--|---|----|---|
| a. | Sit: | Y | OR | N |
| b. | Stand: | Y | OR | N |
| c. | Walk: | Y | OR | N |
| d. | Lift: | Y | OR | N |
| e. | Carry: | Y | OR | N |
| f. | Bend: | Y | OR | N |
| g. | Stoop: | Y | OR | N |
| h. | Crouch: | Y | OR | N |
| i. | Crawl: | Y | OR | N |
| j. | Climb ladders, ropes, or scaffolds: | Y | OR | N |
| k. | Climb ramps or stairs: | Y | OR | N |
| l. | Use either or both of your hands for fine movements such as typing or buttoning: | Y | OR | N |
| m. | Reach with either or both hands: | Y | OR | N |
| n. | Reach above your head: | Y | OR | N |
| o. | Breathe (i.e. frequent shortness of breath): | Y | OR | N |
| p. | Sleep: | Y | OR | N |
| q. | Pay attention/concentrate: | Y | OR | N |
| r. | Grip or grasp items: | Y | OR | N |

28. Do you require a cane or walker to stand or walk? _____

29. Do you lie down to rest during the day? _____

30. Do you experience extreme fatigue? _____

31. Do you elevate either or both of your legs to relieve pain? _____

32. Do you have difficulty with social situations? _____

33. Is it now more difficult for you to deal with stress? _____

34. What is the primary issue that keeps you from returning to work?

35. Please describe your past work history over the 15 years prior to your onset date:

Start Date (approximate)	End Date (approximate)	Employer Name	Job

36. Could you now perform any of this past work? YES NO

37. If yes, which job(s)?

38. If not, why not?

39. Is there anything else you feel Nye & Associates needs to know about your claim?

FOR ATTORNEY ONLY

1. Date of Denial Letter: _____

2. Denial Appealed Already? Y OR N By who? _____

When Appealed: _____

3. Alleged Onset Date: _____ (date impairments prevented work)

4. Last Date Worked? _____ Fired? Laid Off? Restrictions? Quit/Fired impair?

5. Impairments:

6. What doctors may provide RFC? _____

7. PCP? _____

8. Frequency:

11. Medical Records

Facility/Doctor	Order?	Recurring?